

August 20, 2007

Lee & Man Paper Manufacturing Limited

We are pleased to announce that from Monday, August 20, 2007 through Friday, November 16, 2007, issuances of Lee & Man Paper Manufacturing Limited (Lee & Man Paper) ADRs will be processed free of charge.

Lee & Man Paper was founded in 1994 with a mission to be the leading multinational containerboard paper company in the world. Presently, Lee & Man Paper is the second largest containerboard paper company in China and is one of the top ten largest containerboard paper companies in the world. The Group has three paper production plants in China and will be opening a forth in 2008. Additionally, the company will be opening Vietnam's first containerboard paper mill in 2008 and also a pulp mill in China and Vietnam. Apart from developing the containerboard business, the Group also has a wholly owned pulp mill in California and has set up several overseas offices for raw material procurement in the USA and Europe. Lee & Man's Huangyong plant was awarded the international ISO14001 and ISO9001 certifications in 2004 and was one of the first paper manufacturers in China to obtain these certifications. In 2006, their Jiangsu plant was also awarded the same ISO international certifications.

Source: Lee & Man Paper Manufacturing Limited (August 2007)

Depositary Receipt Information

Country Cayman Incorporated

Custodian Bank Deutsche Bank AG, Hong Kong

Effective Date August 20, 2007 Expires On November 16, 2007

ADR Level I

OTC **Trades** Symbol **I MPMY CUSIP** 523352102 ISIN US5233521021 Ratio 5 ORDs:1 ADR

DTC Eligibility

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